

City of Lorena

Debt Transparency Report as of September 30, 2022

Type of Entity	City	Telephone	254.857.4641	Issuer Credit Ratings	
Address	107-A S. Frontage Rd.	Contact	Linda Klump	S&P	AA-
City	Lorena	Title	Finance Officer		
Zip	76655	Email	klump@lorenatx.gov		
County	McLennan				

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Comb Tax & Rev C/O, Series 2017	Yes	\$ 2,370,000	\$ 2,195,000	\$ 1,269,463	\$ 3,464,463	02/15/2046	\$ 2,285,000	\$ 2,285,000	\$ -	Water and Sewer
Comb Tax & Rev C/O, Taxable Series 2017A	Yes	690,000	650,000	200,168	850,168	02/15/2035	640,000	640,000	-	Water and Sewer
Comb Tax & Rev C/O, Series 2018	Yes	1,505,000	1,505,000	819,763	2,324,763	02/15/2047	1,500,000	1,500,000	-	Water and Sewer
GO Refunding Bonds, Series 2020	Yes	1,170,000	890,000	36,598	926,598	07/01/2028	NA: Refunding	NA: Refunding	N/A	Refunding
Comb Tax & Rev C/O, Series 2022	Yes	4,930,000	4,930,000	2,291,104	7,221,104	02/15/2042	5,000,000	207,459	4,792,541	Streets, roads and related infrastructure
Total - All Debt Issues		\$ 10,665,000	\$ 10,170,000	\$ 4,617,095	\$ 14,787,095		\$ 9,425,000	\$ 4,632,459	\$ 4,792,541	
Total - Secured by Ad Valorem Tax			\$ 10,170,000	\$ 4,617,095	\$ 14,787,095					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None		\$ -	\$ -	\$ -
		\$ -	\$ -	\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax	\$ 10,170,000	\$ 4,617,095	\$ 14,787,095
Water & Sewer System	-	-	-
Total - Secured by Ad Valorem Tax	\$ 10,170,000	\$ 4,617,095	\$ 14,787,095

Per Capita: Secured by Ad Valorem Tax

Population: 1,791 Source: Municipal Advisory Council of Texas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Comb Tax & Rev C/O, Series 2017	\$ 1,225.57	\$ 708.80	\$ 1,934.37
Comb Tax & Rev C/O, Taxable Series 2017A	362.93	111.76	474.69
Comb Tax & Rev C/O, Series 2018	840.31	457.71	1,298.02
GO Refunding Bonds, Series 2020	496.93	20.43	517.36
Comb Tax & Rev C/O, Series 2022	2,752.65	1,279.23	4,031.88
Secured by Ad Valorem Tax	\$ 5,678.39	\$ 2,577.94	\$ 8,256.33

Note: A portion of the City's debt is anticipated to be repaid with utility and TIRZ revenues.